

REBOSIS PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2010/003468/06)

JSE linked unit code: REB ISIN: ZAE000156147

(Approved as a REIT by the JSE)

(“Rebosis”)



RESULTS OF THE ACCELERATED BOOK BUILD

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Linked unitholders are advised that Rebosis has closed its book build announced earlier today.

In light of strong demand, the amount of capital raised was increased to R565 million through the placing of 47 478 992 linked units at a price of R11.90 per linked unit.

Subject to approval by the JSE, listing and trading of the new linked units is expected to commence at 09:00 on 29 January 2015.

Java Capital acted as sole bookrunner.

21 January 2015

Bookrunner and sponsor



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