

REBOSIS PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2010/003468/06)

JSE share code: REB ISIN code: ZAE000156147

(Approved as a REIT by the JSE)

("Rebosis")



RESULTS OF THE ACCELERATED BOOK BUILD

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Rebosis has closed its accelerated book build, having raised R475 million at a price of R11.60 per linked unit, a 0.8% premium to yesterday's closing price.

A total of 40 948 276 new Rebosis linked units are expected to be issued and list on Monday, 12 August 2013.

26 July 2013

Bookrunner, corporate advisor and JSE sponsor



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