

## REBOSIS PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2010/003468/06)

JSE code: REB ISIN: ZAE 000156147

("Rebosis" or "the company")



### RIGHTS OFFER FINALISATION ANNOUNCEMENT

Linked unitholders are referred to the announcement released on SENS on 18 December 2012 in relation to the rights offer by Rebosis ("**the rights offer**") in terms of which Rebosis linked unitholders will be offered a total of 58 035 718 new Rebosis linked units ("**new Rebosis linked units**" or "**rights offer linked units**") in the ratio of 23.29370 new Rebosis linked units for every 100 Rebosis linked units held by them on Friday, 11 January 2013 at a subscription price per rights offer linked unit of R11.20.

Linked unitholders are advised that the rights offer is unconditional and accordingly the rights offer may now be implemented.

The salient dates and times of the rights offer will be the same as those published in the announcement released on Tuesday, 18 December 2012 and published in the press on Wednesday, 19 December 2012. **Linked unitholders may not commence trading in the rights offer linked units until Monday, 4 February 2012.**

27 December 2012

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Corporate advisor and sponsor

JAVACAPITAL