

REBOSIS PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2010/003468/06)

JSE code: REB ISIN code: ZAE000156147

(“**Rebosis**”)



TRANSFER OF PROPERTIES

Linked unitholders are referred to previous announcements released on SENS, the last of which was on 22 May 2013, regarding the acquisition of letting enterprises and properties known as the Nthwese office portfolio.

Linked unitholders are advised that all of the properties comprising the Nthwese office portfolio transferred into the name of Rebosis between 9 September 2013 and 23 September 2013.

As previously announced, the acquisition of the Nthwese office portfolio is consistent with Rebosis’ strategy of acquiring large high-quality and defensive commercial properties yielding secure capital and income returns for linked unitholders.

27 September 2013

Corporate advisor, sponsor and trustee for debenture holders

