

REBOSIS PROPERTY FUND LIMITED
Stock code: REBC03
ISIN code: ZAG000131608

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to REBOSIS PROPERTY FUND LIMITED on Interest Rate Market with effect from 20 November 2015 under its Domestic Medium Term Note Programme dated 12 May 2015.

Authorised Programme size: R 3,000,000,000.00
Total Notes Outstanding: R 430,000,000.00

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	REBC03
Nominal Issued	R 100,000,000.00
Issue Price	100%
Coupon	7.592% (3 Month JIBAR as at 17 November 2015 of 6.342% plus 125 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	21 November 2016
Books Close	11 February, 11 May, 11 August, 11 November
Interest Payment Date(s)	21 February, 21 May, 21 August, 21 November
Last Day to Register	By 17:00 on 10 February, 10 May, 10 August, 10 November
Issue Date	20 November 2015
Date Convention	Modified Following
Interest Commencement Date	20 November 2015
First Interest Payment Date	21 February 2016
ISIN No.	ZAG000131608
Additional Information	Senior Unsecured Floating Rate Notes

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/REBC03%20Pricing%20Supplement%2020151120.pdf>

The note will be immobilised in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Ronelle Singh	Nedbank CIB	011 5354027
Corporate Actions	JSE	011 5207000

19th November 2015

Sponsor: Nedbank Corporate and Investment Banking