

HEAD OFFICE

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Dear Sir/Madam

06 September 2022

NOTICE TO ALL KNOWN CREDITORS AND OTHER AFFECTED PERSONS OF THE FIRST MEETING OF CREDITORS IN THE BUSINESS RESCUE PROCEEDINGS OF REBOSIS PROPERTY FUND LIMITED (IN BUSINESS RESCUE) (“the COMPANY”) IN TERMS OF SECTIONS 147(1) AND (2) OF THE COMPANIES ACT 71 OF 2008 (AS AMENDED)

1. As the duly appointed joint business rescue practitioners of the Company, we hereby give notice, in accordance with the provisions of sections 147(1) and (2) of the Companies Act 71 of 2008 (as amended) ("the Companies Act"), that the first meeting of creditors and other affected persons in the business rescue proceedings of the Company will be held on:

Date: Tuesday, 13 September 2022

Time: 11:00 – 12:00

Venue: Microsoft Teams ([Click here to join the meeting](#))

2. The agenda for the first meeting of creditors will be as follows:

2.1 Welcome by the joint business rescue practitioners and introduction;

2.2 Overview of the business rescue process;

2.3 Reasonable prospect of rescuing the Company;

2.4 Acceptance of proof of claims;

2.5 Formation and appointment of creditors' committee;

DIRECTORS

K. Keshav (Chairperson), O.N. Tshabalala (CEO), A.L. Mamane (CFO), Z. Kogo, S. Mqina, M. Khumalo, P. Serote, L. Pengilly, Adv O. Moseithi, M. Burton, S. Naidoo

Company Secretary: MCP Managerial Services

2.6 Voting on the extension of time within which the business rescue practitioners must publish a business rescue plan in accordance with the provisions of section 150(5)(b) of the Companies Act; and

2.7 Questions and answers.

3. All communications and questions must be directed to Messrs Mkhombo and Du Toit, the appointed joint business rescue practitioners, on the following email address: businessrescue@rebasis.co.za.

Yours faithfully,

Two handwritten signatures in black ink. The first signature on the left is 'Phahlani Mkhombo' and the second signature on the right is 'Jacques Du Toit'.

Phahlani Mkhombo and Jacques Du Toit
Joint Business Rescue Practitioners
Rebasis Property Fund Limited (in Business Rescue)