

HEAD OFFICE

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Circular Five: To All Known Creditors and Other Affected Persons of Rebosis Property Fund Limited (Registration Number 2010/003468/07) (In Business Rescue) (the “Company”)

05 December 2022

1. On 30 November 2022, the appointed joint business rescue practitioners (“**BRPs**”) of the Company issued a circular in the business rescue proceedings of the Company, wherein a consent was sought from creditors to extend the due date for the publication of the business rescue plan from 01 December 2022 to 20 January 2023.
2. The majority of the creditors’ voting interests (exercising their votes) voted in favour of the extension of the due date for the publication of the Company’s business rescue plan to 20 January 2023.
3. The voting interests exercised for the extension of the date for the publication of a business rescue plan was as follows:
 - 3.1. None of the creditor voted against the extension.
 - 3.2. Eight creditors voted in favour of extension. The total value of claims for the creditors amounts to R7 467 312 481,08.
4. Accordingly, it is recorded that the due date for the publication of the business rescue plan has been extended to 20 January 2023.
5. Please note that all communications must be directed to Messrs Phahlani Mkhombo and Jacques du Toit, the appointed business rescue practitioners, at the following email address: businessrescue@rebosis.co.za .

Yours Sincerely

DIRECTORS

K. Keshav (Chairperson), O.N. Tshabalala (CEO), A.L. Mamane (CFO), Z. Kogo, S. Mqina, M. Khumalo, P. Serote, L. Pengilly, Adv O. Moseithi, M. Burton, S. Naidoo

Company Secretary: MCP Managerial Services

The image shows two handwritten signatures in black ink. The signature on the left is 'Phahlani Mkhombo' written in a cursive style. The signature on the right is 'Jacques du Toit', also in a cursive style, with a large, stylized initial 'J'.

Phahlani Mkhombo & Jacques du Toit
Joint Business Rescue Practitioners
Rebosis Property Fund Limited (in Business Rescue)