

**CAPE HORIZON PROPERTIES 125 PROPRIETARY LIMITED (“THE COMPANY”) (IN BUSINESS RESCUE) - REGISTRATION NUMBER (2009/013049/07)**

Dear Sir/Madam

25 November 2022

**NOTICE TO ALL KNOWN CREDITORS AND OTHER AFFECTED PERSONS OF THE FIRST MEETING OF CREDITORS IN THE BUSINESS RESCUE PROCEEDINGS OF CAPE HORIZON PROPERTIES 125 PROPRIETARY LIMITED (IN BUSINESS RESCUE) (“the COMPANY”) IN TERMS OF SECTIONS 147(1) AND (2) OF THE COMPANIES ACT 71 OF 2008 (AS AMENDED)**

1. As the duly appointed joint business rescue practitioners of the Company, we hereby give notice, in accordance with the provisions of sections 147(1) and (2) of the Companies Act 71 of 2008 (as amended) ("the Companies Act"), that the first meeting of creditors and other affected persons in the business rescue proceedings of the Company will be held on:

**Date: 29 November 2022**

**Time: 12:00 – 13:00**

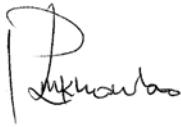
**Venue: Microsoft Teams (link will be provided prior commencement of the meeting)**

2. The agenda for the first meeting of creditors will be as follows:
  - 2.1 Welcome by the joint business rescue practitioners and introduction;
  - 2.2 Overview of the business rescue process;
  - 2.3 Reasonable prospect of rescuing the Company;
  - 2.4 Acceptance of proof of claims;
  - 2.5 Formation and appointment of creditors' committee;
  - 2.6 Voting on the extension of time within which the business rescue practitioners must publish a business rescue plan in accordance with the provisions of section 150(5)(b) of the Companies Act; and

2.7 Questions and answers.

3. All communications and questions must be directed to Messrs Mkhombo and Du Toit, the appointed joint business rescue practitioners, on the following email address:

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Phahlani Mkhombo'. The signature is stylized with a large initial 'P' and a long horizontal stroke.

Phahlani Mkhombo and Jacques Du Toit

Joint Business Rescue Practitioners

Cape Horizon Properties 125 Proprietary Limited (in Business Rescue)